

**INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES**

|  |  |   |  |
|--|--|---|--|
| <b>Name of the Company</b>   | <b>M/S. PALCO METALS LIMITED</b>             |   |  |
| <b>Scrip Code</b>  | <b>ASE (04601), BSE (539121)</b>             |   |  |
| <b>Name of Scrip</b>   | <b>EQUITY SHARE CAPITAL OF RS. 10/- EACH</b> |   |  |
| <b>Class of Security</b>   | <b>Equity</b>                                |   |  |
| <b>Quarter ended</b>   | <b>30TH SEPTEMBER, 2015</b>                  |   |  |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>          | <b>As a % of total no. of partly paid-up Shares</b>           | <b>As a % of total no. of shares of the company</b>  |
| Held by promoter/ promoter group   | Nil  | Nil   | Nil  |
| Held by public   | Nil  | Nil   | Nil  |
| <b>Total</b>   | <b>Nil</b>                                   | <b>Nil</b>  | <b>Nil</b>   |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b>         | <b>As a % of total no. outstanding convertible securities</b> | <b>As a % of total no. of shares of the company,</b> |
| Held by promoter/ promoter group   | Nil  | Nil   | Nil  |
| Held by public   | Nil  | Nil   | Nil  |
| <b>Total</b>   | <b>Nil</b>                                   | <b>Nil</b>  | <b>Nil</b>   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>                       | <b>As a % of total no. of warrants</b>                        | <b>As a % of total no. of shares</b>                 |
| Held by promoter/ promoter group   | Nil  | Nil   | Nil  |
| Held by public   | Nil  | Nil   | Nil  |
| <b>Total</b>   | <b>Nil</b>                                   | <b>Nil</b>  | <b>Nil</b>   |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>40,00,000</b>                             |   |  |



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|                     |                                       |
|---------------------|---------------------------------------|
| Name of the Company | M/S. PALCO METALS LIMITED             |
| Scrip Code          | ASE (04601), BSE (539121)             |
| Name of Scrip       | EQUITY SHARE CAPITAL OF RS. 10/- EACH |
| Class of Security   | EQUITY                                |
| Quarter ended       | 30TH SEPTEMBER,2015                   |

| (1)(a)     | Statement showing shareholding pattern                              |           |                     |                     | Total No. of Shares         | 4000000  |                              |  |        |
|------------|---|-----------|---------------------|---------------------|-----------------------------|--|------------------------------|--|--------|
|            | Category Code   | Category  | No of Share holders | Total No. of Shares | No. of shares in Demat Form | Total Shareholding as % of Total No. of Shares |                              | Shares pledged or otherwise encumbered |        |
|            |   |           |                     |                     |                             | % of Total Shares i.e. A+B                     | % of Total Shares i.e. A+B+C | No. of Shares                          | As a % |
| (i)        | (ii)  | (iii)     | (iv)                | (v)                 | (vi)                        | (vii)  | (viii)                       | (ix)                                   |        |
| <b>(A)</b> | <b>Promoter &amp; Promoter Group</b>                                |           |                     |                     |                             |  |                              |  |        |
| 1          | <b>Indian</b>   |           |                     |                     |                             |  |                              |  |        |
| a          | Individual/ HUF   | 4         | 262,520             | 77,520              | 6.56                        | 6.56   | 0                            | 0.00                                   |        |
| b          | Central/ State Govt.  | -         | -                   | -                   | -                           | -  | -                            | -                                      |        |
| c          | Bodies Corporate  | 5         | 2,093,320           | 2,093,320           | 52.33                       | 52.33  | 0                            | 0.00                                   |        |
| d          | Fin. Inst./ Bank  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| e          | Others  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| i          | Trust   | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| ii         | Society   | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| iii        | Directors and their Relatives                                       | 3         | 371,200             | 371,200             | 9.28                        | 9.28   | 0                            | 0                                      |        |
|            | <b>Sub Total (A)(1)</b>   | <b>12</b> | <b>2,727,040</b>    | <b>2,542,040</b>    | <b>68.18</b>                | <b>68.18</b>                                   | <b>0</b>                     | <b>0.00</b>                            |        |
| 2          | <b>Foreign</b>  |           |                     |                     |                             |  |                              |  |        |
| a          | Individual (NRI/ Foreign)   | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| b          | Bodies Corporate  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| c          | Institutions  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| d          | Others  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
|            | <b>Sub Total (A)(2)</b>   | <b>0</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                    | <b>0</b>                                       | <b>0</b>                     | <b>0</b>                               |        |
|            | <b>Total of Promoter &amp; Promoter Group (A) = (A)(1) + (A)(2)</b> | <b>12</b> | <b>2,727,040</b>    | <b>2,542,040</b>    | <b>68.18</b>                | <b>68.18</b>                                   | <b>0</b>                     | <b>0.00</b>                            |        |
| <b>(B)</b> | <b>Public Shareholding</b>  |           |                     |                     |                             |  |                              |  |        |
| 1          | <b>Institutions</b>   |           |                     |                     |                             |  |                              |  |        |
| a          | Mutual Funds  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| b          | Fin. Inst./ Bank  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| c          | Central/ State Govt.  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| d          | VCF   | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| e          | Ins. Companies  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| f          | FII   | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| g          | Foreign VCF   | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
| h          | Others  | 0         | 0                   | 0                   | 0                           | 0  | 0                            | 0                                      |        |
|            | <b>Sub Total (B)(1)</b>   | <b>0</b>  | <b>0</b>            | <b>0</b>            | <b>0</b>                    | <b>0</b>                                       | <b>0</b>                     | <b>0</b>                               |        |



|            |  |              |                  |                  |               |               |             |             |
|------------|--|--------------|------------------|------------------|---------------|---------------|-------------|-------------|
| <b>2</b>   | <b>Non Institutions</b>  |              |                  |                  |               |               |             |             |
| a          | Bodies Corporate   | 0            | 0                | 0                | 0.0000        | 0.0000        | 0           | 0           |
| b(i)       | Individuals holding Nominal share capital in excess of Rs.1,00,000 | 9            | 1,094,640        | 387,640          | 27.37         | 27.37         | 0           | 0           |
| b(ii)      | Individuals holding Nominal share capital upto Rs. 1,00,000        | 1,552        | 178,300          | 1,080            | 4.46          | 4.46          | 0           | 0           |
| c          | Others (NRIs & CM)   | 1            | 20               | 20               | 0.00          | 0.00          | 0           | 0           |
|            | <b>Sub Total (B)(2)</b>  | <b>1,562</b> | <b>1,272,960</b> | <b>388,740</b>   | <b>31.82</b>  | <b>31.82</b>  | <b>0</b>    | <b>0</b>    |
|            | <b>Total Public Shareholding</b>                                   |              |                  |                  |               |               |             |             |
|            | <b>(B) = (B)(1) + (B)(2)</b>                                       | <b>1,562</b> | <b>1,272,960</b> | <b>388,740</b>   | <b>31.82</b>  | <b>31.82</b>  | <b>-</b>    | <b>-</b>    |
|            | <b>Total (A)+(B)</b>   | <b>1,574</b> | <b>4,000,000</b> | <b>2,930,780</b> | <b>100.00</b> | <b>100.00</b> | <b>N.A.</b> | <b>N.A.</b> |
| <b>(C)</b> | <b>Shares held as Depository Receipts</b>                          |              |                  |                  |               |               | <b>N.A.</b> | <b>N.A.</b> |
|            | <b>Grand Total (A)+(B)+(C)</b>                                     | <b>1,574</b> | <b>4,000,000</b> | <b>2,930,780</b> | <b>100.00</b> | <b>100.00</b> |             |             |



**(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. | Name of the shareholder                        | Details of Shares held |                                   | Encumbered shares (*) |                      |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|--|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
|     |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| No. | (i)  | (ii)                   | (iv)                              | (v)                   | (vi) = (v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1   | Krishna Capital & Securities Limited           | 1,560,000              | 39.00                             | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 2   | Narendra Agarwal                               | 95,000                 | 2.38                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 3   | Narendra Agarwal                               | 95,000                 | 2.38                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 4   | Thakkar Financial Services Private Limited     | 190,000                | 4.75                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 5   | Vital Marketing & Finance Private Limited      | 190,000                | 4.75                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 6   | Kanaiyalal Agrawal HUF                         | 186,200                | 4.66                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 7   | Lalitkumar Naredi                              | 90,000                 | 2.25                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 8   | Lalitkumar Naredi                              | 90,000                 | 2.25                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |
| 9   | Krishna Share Broking Services Private Limited | 148,120                | 3.70                              | 0.00                  | 0.00                 | 0.00   | 0.00                    | 0.00  | 0.00                                  | 0.00  | 0.00   |



|              |                               |                |              |          |             |             |             |             |             |             |             |             |          |
|--------------|-------------------------------|----------------|--------------|----------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------|
| 10           | Rajkumari Ashokkumar Agrawal  | 73,520         | 1.84         | 0.00     | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00     |
| 11           | Radius Global Private Limited | 5,200          | 0.13         | 0.00     | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00     |
| 12           | Kirankumar Babulal Agrawal    | 4,000          | 0.10         | 0.00     | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00     |
| <b>TOTAL</b> |                               | <b>2727040</b> | <b>68.18</b> | <b>0</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0</b> |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Manoj Gopichand Agrawal | 190000                | 4.75   | 0                       | 0   | 0                                     | 0  | 0  |
| 2            | Pramod Agrawal          | 190000                | 4.75   | 0                       | 0   | 0                                     | 0  | 0  |
| 3            | Sachin Dinesh Agrawal   | 190000                | 4.75   | 0                       | 0   | 0                                     | 0  | 0  |
| 4            | Niranjan Khemka         | 180000                | 4.50   | 0                       | 0   | 0                                     | 0  | 0  |
| 5            | Sumit Gupta             | 95000                 | 2.38   | 0                       | 0   | 0                                     | 0  | 0  |
| 6            | Sumit Gupta             | 95000                 | 2.38   | 0                       | 0   | 0                                     | 0  | 0  |
| 7            | Manish Patel            | 102640                | 2.57   | 0                       | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |                         | <b>1042640</b>        | <b>26.07</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

(I)(d) Statement Showing Details of Locked in Shares

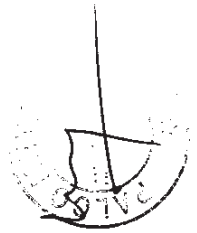
| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|---------------------|---------------|-------------------|
|        | Nil                 | 0.00          | 0.00              |
|        | Total               | 0.00          | 0.00              |

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS NOT APPLICABLE

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1% NOT APPLICABLE

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES ISSUED BY THE ISSUER NOT APPLICABLE

For PALCO METALS LIMITED



AUTHORISED SIGNATORY