INFORMATION OF SH	AREHOLDING PATT	ERN AS PER CLAUSE 35 OF	THE LISTING					
A	GREEMENT WITH TH	IE STOCK EXCHANGES						
Name of the Company	M/S. PALCO META	LSTIMITED						
Scrip Code	ASE (04601)							
Name of Scrip	` '	APITAL OF RS. 10/- EACH						
Class of Security	N.A.	RITTAL OF NO. 10/- LACIT						
Quarter ended	30TH SEPTEMBER, 2014							
Quarter ended	301H SEPTEMBER	, 2014						
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid- up Shares	As a % of total no. of shares of the company					
Held by promoter/ promoter group	Nil	Nil	Nil					
Held by public	Nil	Nil	Nil					
Total	Nil	Nil	Nil					
Outstanding convertible	No. of outstanding	As a % of total no. outstanding	As a % of total no. of					
securities:-	securities	convertible securities	shares of the company, assuming full conversion of the					
Held by promoter/ promoter group	Nil	Nil	Nil					
Held by public	Nil	Nil	Nil					
Total	Nil	Nil	Nil					
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the					
Held by promoter/ promoter group	Nil	Nil	Nil					
Held by public	Nil	Nil	Nil					
Total	Nil	Nil	Nil					
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		40,00,000						

INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES

Name of the Company	M/S. PALCO METALS LIMITED
Scrip Code	ASE (04601)
Name of Scrip	EQUITY SHARE CAPITAL OF RS. 10/- EACH
Class of Security	N.A.
Quarter ended	30TH SEPTEMBER,2014

(1)(a)	Statement showing share	eholding pat	tern	Total No.of Shares	400000				
Category	Category	No of Share	Total No. of	No. of shares in	% of Tot Sha	eholding as al No. of ares	Shares pledged or otherwise encumbered		
Code		holders	Shares	Demat Form	% of Total Shares i.e. A+B	% of Total Sharesi.e. A+B+C	No. of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter & Promoter Group								
1	Indian								
а	Individual/ HUF	7	448,720	38,760	11.22	11.22	0	0.00	
b	Central/ State Govt.	-	-	-	-	-	-	-	
С	Bodies Corporate	8	2,093,320	856,660	52.33	52.33	0	0.00	
d	Fin. Inst./ Bank	-	1	-	-	-	-	-	
е	Others	-	-	-	0.00	0.00	0	0.00	
i	Trust								
ii	Society								
	Directors and their Relatives	2	185,000	185,000	4.63	4.63	0	0	
	Sub Total (A)(1)	17	2,727,040	1,080,420	68.18	68.18	0	0.00	
2	Foreign					l l	l		
а	Individual (NRI/ Foreign)	-	-	-	-	-	-	-	
b	Bodies Corporate	-	-	-	-	-	-	-	
С	Institutions	-	-	-	-	-	-	-	
d	Others	-	-	-	-	-	-	-	
	Sub Total (A)(2)	-	-	-	0	0	0	0.00	
	Total of Promoter & Promoter								
	Group (A) = $(A)(1) + (A)(2)$	17	2,727,040	1,080,420	68.18	68.18	0	0.00	
			, ,-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
(B)	Public Shareholding					l.	N.A.	N.A	
1	Institutions					l	l		
а	Mutual Funds	-	-	-	-	-	-	-	
b	Fin. Inst./ Bank	-	-	-	-	-	-	-	
С	Central/ State Govt.	-	-	-	-	-	-	-	
d	VCF	-	-	-	-	-	-	-	
е	Ins. Companies	-	-	-	-	-	-	-	
f	FII	-	-	-	-	-	-	-	
g	Foreign VCF	-	-	-	-	-	-	-	
h	Others	-	-	-	-	-	-	-	
	Sub Total (B)(1)	-	-	-	0.00	0.00			
2	Non Institutions			1		1			
a	Bodies Corporate	1	100	100	0.0025	0.0025	-	-	
b(i)	Individuals holding Nominal share capital in excess of Rs.1,00,000	10	1,094,640	146,320	27.37		-	-	
b(ii)	Individuals holding Nominal share capital upto Rs. 1,00,000	1,546	178,220	700	4.46	4.46	-	-	
С	Others (NRIs & CM)	-	-	-	0.00	0.00	-	-	
	Sub Toatl (B)(2)	1,557	1,272,960	147,120	31.82	31.82	-	-	
	Total Public Shareholding								
	(B) = (B)(1) + (B)(2)	1,557	1,272,960	147,120	31.82	31.82	-		
	Total (A)+(B)	1,574	4,000,000	1,227,540	100.00	100.00	N.A.	N.A	
(C)	Shares held as Depository Receipts						N.A.	N.A	
	recorpts								

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of	Shares held			Details of warrants Details of convertible securities		ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
No.		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)		As a % total number of warrants of the same class	Number of converti ble securitie s held	As a % total number of converti ble securitie s of the same class	
<i>(l)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Krishna Capital & Securities Limited	780,000	19.50		0.00	0.00		0.00		0.00	
2	Krishna Capital & Securities Limited	780,000	19.50		0.00	0.00		0.00		0.00	
3	Narendra Agarwal	95,000	2.38		0.00	0.00		0.00		0.00	
4	Narendra Agarwal	95,000	2.38								
5	Thakkar Financial Services Private Limited	190,000	4.75		0.00	0.00		0.00		0.00	
6	Vital Marketing & Finance Private Limited	190,000	4.75		0.00	0.00		0.00		0.00	
7	Kanaiyalal Agrawal HUF	186,200	4.66		0.00	0.00		0.00		0.00	
8	Lalitkumar Naredi	90,000	2.25								
9	Lalitkumar Naredi	90,000	2.25		0.00	0.00		0.00		0.00	

10	Krishna Share Broking	74,060	1.85		0.00	0.00	0.00	0.00	
	Services Private Limited								
11	Krishna Share Broking	74,060	1.85		0.00	0.00	0.00	0.00	
	Services Private Limited								
12	Rajkumari Ashokkumar	36,760	0.92		0.00	0.00	0.00	0.00	
	Agrawal								
13	Rajkumari Ashokkumar	36,760	0.92		0.00	0.00	0.00	0.00	
	Agrawal								
14	Krishna Worldwide Private	2,600	0.07		0.00	0.00	0.00	0.00	
	Limited								
15	Radius Global Private	2,600	0.07		0.00	0.00	0.00	0.00	
	Limited								
16	Kirankumar Babulal	2,000	0.05		0.00	0.00	0.00	0.00	
	Agrawal								
17	Kirankumar Babulal	2,000	0.05		0.00	0.00	0.00	0.00	
	Agrawal								
TOT	ΓAL	2727040	68.18	0	0.00	0.00	0.00	0.00	0

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of	As a % total number of warrants of the same class	Number of convertibl e	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Manoj Gopichand Agrawal	190000	4.75	0		0	0	
2	Pramod Agrawal	190000	4.75	0		0	0	
3	Sachin Dinesh Agrawal	190000	4.75	0	0	0	0	
4	Niranjan Khemka	180000	4.50					
5	Sumit Gupta	95000	2.38	0	0	0	0	
6	Sumit Gupta	95000	2.38					
7	Manish Patel	51320	1.28					
8	Manish Bhailalbhai Patel	51320	1.28	0	0	0	0	
TOTAL		1042640	26.07	0	0	0	0	0

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)</u> belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated	Details of warrants		Details of warrants Details of convertible securities			Total shares (including underlying shares assuming full conversion of	
			in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital		
			0		0		0			
TOTAL		0	0	0	0	0	0	0		

(I)(d) Statement Showing Details of Locked in Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
	Nil	0.00	0.00
	Total	0.00	0.00
(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPT	ΓS	NOT APPLICABLE
(II)(b)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPT	TS IN EXCESS OF 1%	NOT APPLICABLE
(III)(a)	STATEMENT SHOWING THE VOTTING PATTERN OF SHARI THAN ONE CLASS OF SHARES / SECURITIES ISSUED BY TH	EHOLDERS, IF MORE E ISSUER	NOT APPLICABLE

For PALCO METALS LIMITED

AUTHORISED SIGNATORY