INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING									
AGRE	AGREEMENT WITH THE STOCK EXCHANGES								
	14/0 DAL 00 META	LOLIMITED							
Name of the Company M/S. PALCO METALS LIMITED									
Scrip Code ASE (04601), BSE (539121)									
Name of Scrip EQUITY SHARE CAPITAL OF RS. 10/- EACH									
Class of Security	Equity								
Quarter ended	30TH JUNE, 2015.								
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid- up Shares	As a % of total						
	Snares	up Shares	of the company						
Held by promoter/ promoter group	Nil	Nil	Nil						
Held by public	Nil	Nil	Nil						
Total	Nil	Nil	Nil						
Outstanding convertible	No. of outstanding	As a % of total no. outstanding	As a % of total						
securities:-	securities	convertible securities	no. of shares of the company,						
Held by promoter/ promoter group	Nil	Nil	Nil						
Held by public	Nil	Nil	Nil						
Total	Nil	Nil	Nil						
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares						
Held by promoter/ promoter group	Nil	Nil	Nil						
Held by public	Nil	Nil	Nil						
Total	Nil	Nil	Nil						
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		40,00,000							

## INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES

Name of the Company	M/S. PALCO METALS LIMITED	
Scrip Code	ASE (04601), BSE (539121)	
Name of Scrip	EQUITY SHARE CAPITAL OF RS. 10/- EACH	
Class of Security	EQUITY	
Quarter ended	30TH JUNE, 2015	

(1)(a)	Statement showing share	holding patt	ern	Total No.of Shares	4000000				
Category	Category	No of Share	Total No. of	No. of shares in	% of Tot Sha	eholding as al No. of ares	othe	Shares pledged or otherwise encumbered	
Code		holders	Shares	Demat Form	% of Total Shares i.e. A+B	% of Total Sharesi.e. A+B+C	No. of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Promoter & Promoter Group								
1	Indian								
а	Individual/ HUF	6	262,520	38,760	6.56	6.56	0	0.00	
b	Central/ State Govt.	-	-	-	-	-	-	-	
С	Bodies Corporate	8	2,093,320	1,236,660	52.33	52.33	0	0.00	
d	Fin. Inst./ Bank	0	0	0	0	0	0	0	
е	Others	0	0	0	0	0	0	0	
i	Trust	0	0	0	0	0	0	0	
ii	Society	0	0	0	0	0	0	0	
	Directors and their Relatives	3	371,200	371,200	9.28	9.28	0	0	
	Sub Total (A)(1)	17	2,727,040	1,646,620	68.18	68.18	0	0.00	
2	Foreign								
а	Individual (NRI/ Foreign)	0	0	0	0	0	0	0	
b	Bodies Corporate	0	0	0	0	0	0	0	
С	Institutions	0	0	0	0	0	0	0	
d	Others	0	0	0	0	0	0	0	
	Sub Total (A)(2)	0	0	0	0	0	0	0	
	Total of Promoter & Promoter								
	Group (A) = (A)(1) + (A)(2)	17	2,727,040	1,646,620	68.18	68.18	0	0.00	
(B)	Public Shareholding						N.A.	N.A	
1	Institutions			T	1	· ·			
а	Mutual Funds	0	0				0	0	
b	Fin. Inst./ Bank	0	0	_	0	0	0	0	
С	Central/ State Govt.	0	0	_	0	0	0	0	
d	VCF	0	0	_		0	0	0	
е	Ins. Companies	0	0	_	0	0	0	0	
f	FII	0	0		0	0	0	0	
g	Foreign VCF	0	0		0	0	0	0	
h	Others	0	0	_		_	0	0	
	Sub Total (B)(1)	0	0	0	0	0	0	0	

2	Non Institutions							
а	Bodies Corporate	0	0	0	0.0000	0.0000	0	0
b(i)	Individuals holding Nominal share capital in excess of Rs.1,00,000	10	1,094,640	146,320	27.37	27.37	0	0
b(ii)	Individuals holding Nominal share capital upto Rs. 1,00,000	1,552	178,300	1,080	4.46	4.46	0	0
С	Others (NRIs & CM)	-	-	-	0.00	0.00	0	0
	Sub Toatl (B)(2)	1,563	1,272,960	147,420	31.82	31.82	0	0
	Total Public Shareholding							
	(B) = (B)(1) + (B)(2)	1,563	1,272,960	147,420	31.82	31.82	-	-
	Total (A)+(B)	1,580	4,000,000	1,794,040	100.00	100.00	N.A.	N.A
( C)	Shares held as Depository Receipts						N.A.	N.A
	Grand Total (A)+(B)+( C)	1,580	4,000,000	1,794,040	100.00	100.00		

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder		Shares held			Details of warrants  Number   As a %		conve secu	ils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	of warrants	total	Number of converti ble securitie s held	ble securitie s of the same	
No.										class	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Krishna Capital & Securities Limited	780,000	19.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Krishna Capital & Securities Limited	780,000	19.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	Narendra Agarwal	95,000	2.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	Narendra Agarwal	95,000	2.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Thakkar Financial Services Private Limited	190,000	4.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	Vital Marketing & Finance Private Limited	190,000	4.75	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7	Kanaiyalal Agrawal HUF	186,200	4.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	Lalitkumar Naredi	90,000	2.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Lalitkumar Naredi	90,000	2.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

10	Krishna Share Broking	74,060	1.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Services Private Limited										
11	Krishna Share Broking	74,060	1.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Services Private Limited										
12	Rajkumari Ashokkumar	36,760	0.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Agrawal										
13	Rajkumari Ashokkumar	36,760	0.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Agrawal										
14	Krishna Worldwide Private	2,600	0.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Limited										
15	Radius Global Private	2,600	0.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Limited										
16	Kirankumar Babulal	2,000	0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Agrawal										
17	Kirankumar Babulal	2,000	0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Agrawal										
TOT	ΓAL	2727040	68.18	0	0.00	0.00		0.00		0.00	0

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of	As a % total number of warrants of the same class	Number of convertibl e	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Manoj Gopichand Agrawal	190000	4.75	0	0	0	0	0
2	Pramod Agrawal	190000	4.75	0		0	0	0
3	Sachin Dinesh Agrawal	190000	4.75	0		0	0	0
4	Niranjan Khemka	180000	4.50	0		0	0	0
5	Sumit Gupta	95000	2.38	0	0	0	0	0
6	Sumit Gupta	95000	2.38	0	0	0	0	0
7	Manish Patel	51320	1.28	0	0	0	0	0
8	Manish Bhailalbhai Patel	51320	1.28	0	0	0	0	0
TOTAL	1	1042640	26.07	0	0	0	0	0

## (I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)</u> belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated	Details	of warrants		convertible irities	Total shares (including underlying shares assuming full conversion of
			in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
			0		0		0	
TOTAL		0	0	0	0	0	0	0

## (I)(d) Statement Showing Details of Locked in Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
	Nil	0.00	0.00
	Total	0.00	0.00
(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPT	ΓS	NOT APPLICABLE
(II)(b)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPT	TS IN EXCESS OF 1%	NOT APPLICABLE
(III)(a)	STATEMENT SHOWING THE VOTTING PATTERN OF SHARI THAN ONE CLASS OF SHARES / SECURITIES ISSUED BY TH	EHOLDERS, IF MORE E ISSUER	NOT APPLICABLE

For PALCO METALS LIMITED

**AUTHORISED SIGNATORY**