

| INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES | | | |
|---|--|--|---|
| Name of the Company | M/S. PALCO METALS LIMITED | | |
| Scrip Code | ASE (04601) | | |
| Name of Scrip | EQUITY SHARE CAPITAL OF RS. 10/- EACH | | |
| Class of Security | N.A. | | |
| Quarter ended | 31ST DECEMBER, 2014 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 40,00,000 | | |

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| Scrip Code | ASE (04601) |
| Name of Scrip | EQUITY SHARE CAPITAL OF RS. 10/- EACH |
| Class of Security | N.A. |
| Quarter ended | 31ST DECEMBER, 2014 |

| (1)(a) | Statement showing shareholding pattern | | | | Total No. of Shares | 4000000 | | | |
|---------------|---|---------------------|---------------------|-----------------------------|--|------------------------------|--|-------------|--|
| Category Code | Category | No of Share holders | Total No. of Shares | No. of shares in Demat Form | Total Shareholding as % of Total No. of Shares | | Shares pledged or otherwise encumbered | | |
| | | | | | % of Total Shares i.e. A+B | % of Total Shares i.e. A+B+C | No. of Shares | As a % | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Promoter & Promoter Group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| a | Individual/ HUF | 7 | 448,720 | 38,760 | 11.22 | 11.22 | 0 | 0.00 | |
| b | Central/ State Govt. | - | - | - | - | - | - | - | |
| c | Bodies Corporate | 8 | 2,093,320 | 856,660 | 52.33 | 52.33 | 0 | 0.00 | |
| d | Fin. Inst./ Bank | - | - | - | - | - | - | - | |
| e | Others | - | - | - | 0.00 | 0.00 | 0 | 0.00 | |
| i | Trust | | | | | | | | |
| ii | Society | | | | | | | | |
| iii | Directors and their Relatives | 2 | 185,000 | 185,000 | 4.63 | 4.63 | 0 | 0 | |
| | Sub Total (A)(1) | 17 | 2,727,040 | 1,080,420 | 68.18 | 68.18 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individual (NRI/ Foreign) | - | - | - | - | - | - | - | |
| b | Bodies Corporate | - | - | - | - | - | - | - | |
| c | Institutions | - | - | - | - | - | - | - | |
| d | Others | - | - | - | - | - | - | - | |
| | Sub Total (A)(2) | - | - | - | 0 | 0 | 0 | 0.00 | |
| | Total of Promoter & Promoter Group (A) = (A)(1) + (A)(2) | 17 | 2,727,040 | 1,080,420 | 68.18 | 68.18 | 0 | 0.00 | |
| (B) | Public Shareholding | | | | | | N.A. | N.A. | |
| 1 | Institutions | | | | | | | | |
| a | Mutual Funds | - | - | - | - | - | - | - | |
| b | Fin. Inst./ Bank | - | - | - | - | - | - | - | |
| c | Central/ State Govt. | - | - | - | - | - | - | - | |
| d | VCF | - | - | - | - | - | - | - | |
| e | Ins. Companies | - | - | - | - | - | - | - | |
| f | FII | - | - | - | - | - | - | - | |
| g | Foreign VCF | - | - | - | - | - | - | - | |
| h | Others | - | - | - | - | - | - | - | |
| | Sub Total (B)(1) | - | - | - | 0.00 | 0.00 | | | |
| 2 | Non Institutions | | | | | | | | |
| a | Bodies Corporate | 1 | 100 | 100 | 0.0025 | 0.0025 | - | - | |
| b(i) | Individuals holding Nominal share capital in excess of Rs.1,00,000 | 10 | 1,094,640 | 146,320 | 27.37 | 27.37 | - | - | |
| b(ii) | Individuals holding Nominal share capital upto Rs. 1,00,000 | 1,549 | 178,200 | 760 | 4.46 | 4.46 | - | - | |
| c | Others (NRIs & CM) | 1 | 20 | 20 | 0.00 | 0.00 | - | - | |
| | Sub Total (B)(2) | 1,561 | 1,272,960 | 147,200 | 31.82 | 31.82 | - | - | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 1,561 | 1,272,960 | 147,200 | 31.82 | 31.82 | - | - | |
| | Total (A)+(B) | 1,578 | 4,000,000 | 1,227,620 | 100.00 | 100.00 | N.A. | N.A. | |
| (C) | Shares held as Depository Receipts | | | | | | N.A. | N.A. | |
| | Grand Total (A)+(B)+(C) | 1,578 | 4,000,000 | 1,227,620 | 100.00 | 100.00 | | | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Krishna Capital & Securities Limited | 780,000 | 19.50 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 2 | Krishna Capital & Securities Limited | 780,000 | 19.50 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 3 | Narendra Agarwal | 95,000 | 2.38 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 4 | Narendra Agarwal | 95,000 | 2.38 | | | | | | | | |
| 5 | Thakkar Financial Services Private Limited | 190,000 | 4.75 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 6 | Vital Marketing & Finance Private Limited | 190,000 | 4.75 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 7 | Kanaiyalal Agrawal HUF | 186,200 | 4.66 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 8 | Lalitkumar Naredi | 90,000 | 2.25 | | | | | | | | |
| 9 | Lalitkumar Naredi | 90,000 | 2.25 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |

| | | | | | | | | | | | |
|--------------|--|----------------|--------------|----------|-------------|-------------|--|-------------|--|-------------|----------|
| 10 | Krishna Share Broking Services Private Limited | 74,060 | 1.85 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 11 | Krishna Share Broking Services Private Limited | 74,060 | 1.85 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 12 | Rajkumari Ashokkumar Agrawal | 36,760 | 0.92 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 13 | Rajkumari Ashokkumar Agrawal | 36,760 | 0.92 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 14 | Krishna Worldwide Private Limited | 2,600 | 0.07 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 15 | Radius Global Private Limited | 2,600 | 0.07 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 16 | Kirankumar Babulal Agrawal | 2,000 | 0.05 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| 17 | Kirankumar Babulal Agrawal | 2,000 | 0.05 | | 0.00 | 0.00 | | 0.00 | | 0.00 | |
| TOTAL | | 2727040 | 68.18 | 0 | 0.00 | 0.00 | | 0.00 | | 0.00 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Manoj Gopichand Agrawal | 190000 | 4.75 | 0 | 0 | 0 | 0 | |
| 2 | Pramod Agrawal | 190000 | 4.75 | 0 | 0 | 0 | 0 | |
| 3 | Sachin Dinesh Agrawal | 190000 | 4.75 | 0 | 0 | 0 | 0 | |
| 4 | Niranjan Khemka | 180000 | 4.50 | | | | | |
| 5 | Sumit Gupta | 95000 | 2.38 | 0 | 0 | 0 | 0 | |
| 6 | Sumit Gupta | 95000 | 2.38 | | | | | |
| 7 | Manish Patel | 51320 | 1.28 | | | | | |
| 8 | Manish Bhailalbhai Patel | 51320 | 1.28 | 0 | 0 | 0 | 0 | |
| TOTAL | | 1042640 | 26.07 | 0 | 0 | 0 | 0 | 0 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | 0 | | 0 | | 0 | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement Showing Details of Locked in Shares

| Sr.No. | Name of Shareholder | No. of Shares | % of Total Shares |
|--------|---------------------|---------------|-------------------|
| | Nil | 0.00 | 0.00 |
| | Total | 0.00 | 0.00 |

| | | |
|-----------------|---|----------------|
| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS | NOT APPLICABLE |
| (II)(b) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS OF 1% | NOT APPLICABLE |
| (III)(a) | STATEMENT SHOWING THE VOTTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES ISSUED BY THE ISSUER | NOT APPLICABLE |