

INFORMATION OF SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT WITH THE STOCK EXCHANGES			
Name of the Company	PALCO METALS LIMITED		
Scrip Code			
Name of Scrip	EQUITY SHARE CAPITAL OF RS. 10/- EACH		
Class of Security	N.A.		
Quarter ended	31/12/2013		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the
Held by promoter/ promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
Total	N.A	N.A	N.A
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	4000000		

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(1)(a)	Statement showing shareholding pattern	Total No. of Shares		4000000				
Category Code	Category	No of Share holders	Total No. of Shares	No. of shares in Demat Form	Total Shareholding as % of Total No. of Shares		Shares pledged or otherwise encumbered	
					% of Total Shares i.e. A+B	% of Total Shares i.e. A+B+C	No. of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter & Promoter Group							
1	Indian							
a	Individual/ HUF	7	633,720	38,760	15.84	15.84	0	0.00
b	Central/ State Govt.	-	-	-	-	-	-	-
c	Bodies Corporate	8	2,093,320	856,660	52.33	52.33	0	0.00
d	Fin. Inst./ Bank	-	-	-	-	-	-	-
e	Others	-	-	-	0.00	0.00	0	0.00
	Sub Total (A)(1)	15	2,727,040	895,420	68.18	68.18	0	0.00
2	Foreign							
a	Individual (NRI/ Foreign)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Others	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	0	0	0	0.00
	Total of Promoter & Promoter							
	Group (A) = (A)(1) + (A)(2)	15	2,727,040	895,420	68.18	68.18	0	0.00

(B)	Public Shareholding						N.A.	N.A
1	Institutions							
a	Mutual Funds	-	-	-	-	-	-	-
b	Fin. Inst./ Bank	-	-	-	-	-	-	-
c	Central/ State Govt.	-	-	-	-	-	-	-
d	VCF	-	-	-	-	-	-	-
e	Ins. Companies	-	-	-	-	-	-	-
f	FII	-	-	-	-	-	-	-
g	Foreign VCF	-	-	-	-	-	-	-
h	Others	-	-	-	-	-	-	-
	Sub Total (B)(1)	-	-	-	0.00	0.00		
2	Non Institutions							
a	Bodies Corporate	1	100	100	0.00	0.00	-	-
b(i)	Individuals holding Nominal share capital upto Rs. 1,00,000	1,543	178,220	400	4.46	4.46	-	-
b(ii)	Individuals holding Nominal share capital in excess of Rs.1,00,000	8	1,094,640		27.37	27.37	-	-
c	Others (NRIs & CM)	-	-	-	0.00	0.00	-	-
	Sub Toatl (B)(2)	1,552	1,272,960	500	31.82	31.82	-	-
	Total Public Shareholding							
	(B) = (B)(1) + (B)(2)	1,552	1,272,960	500	31.82	31.82	-	-
	Total (A)+(B)	1,567	4,000,000	895,920	100.00	100.00	N.A.	N.A
(C)	Shares held as Depository Receipts						N.A.	N.A
	Grand Total (A)+(B)+(C)	1,567	4,000,000	895,920	100.00	100.00		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Krishna Capital & Securities Ltd.	780,000	19.50	0	0.00	0.00		0.00		0.00	
2	Krishna Capital & Securities Ltd.	780,000	19.50	0	0.00	0.00		0.00		0.00	
3	Narendra Agrawal	190,000	4.75	0	0.00	0.00		0.00		0.00	
4	Thakker Financial Services Pvt. Ltd	190,000	4.75	0	0.00	0.00		0.00		0.00	
5	Vital Marketing & Finance Pvt. Ltd	190,000	4.75	0	0.00	0.00		0.00		0.00	
6	Kanaiyalal Agrawal HUF	186,200	4.66	0	0.00	0.00		0.00		0.00	
7	Lalitkumar Naredi	180,000	4.50	0	0.00	0.00		0.00		0.00	
8	Krishna Share Broking Services Pvt.L	74,060	1.85	0	0.00	0.00		0.00		0.00	
9	Krishna Share Broking Services Pvt.L	74,060	1.85	0	0.00	0.00		0.00		0.00	
10	Rajkumari Ashokkumar Agrawal	36,760	0.92	0	0.00	0.00		0.00		0.00	
11	Rajkumari Ashokkumar Agrawal	36,760	0.92	0	0.00	0.00		0.00		0.00	
12	Krishna World wide Pvt.Ltd.	2,600	0.07	0	0.00	0.00		0.00		0.00	
13	Krishna World wide Pvt.Ltd.	2,600	0.07	0	0.00	0.00		0.00		0.00	
14	Kirankumar Babulal Agrawal	2,000	0.05	0	0.00	0.00		0.00		0.00	
15	Kirankumar Babulal Agrawal	2,000	0.05	0	0.00	0.00		0.00		0.00	
TOTAL		2727040	68.18	0	0.00	0.00		0.00		0.00	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Manoj Gopichand Agrawal	190000	4.75		0		0	
2	Pramod Agrawal	190000	4.75		0		0	
3	Sachin Agrawal	190000	4.75		0		0	
4	Sunil Gupta	190000	4.75		0		0	
5	Niranjan Khemka	180000	4.50		0		0	
6	Manish Patel	102640	2.57		0		0	
TOTAL		1042640	26.07	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1					0		0
TOTAL		0		0	0	0	0

(I)(d) Statement Showing Details of Locked in Shares

Sr.No.	Name of Shareholder	No. of Shares	% of Total Shares
		0.00	0.00
	Total	0.00	0.00

(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS	NOT APPLICABLE
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(II)(b)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS IN EXCESS	NOT APPLICABLE
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(III)(a)	STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES ISSUED BY THE ISSUER	NOT APPLICABLE
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